

**Instructions:** Complete this form **ONLY** if you would like the MSDLAF+ Client Services Group to add or remove Participant to Participant Transfer Instructions. After completion, submit this form through Connect, or fax or mail this form to the fax number or address at the bottom of this page.

**Note:** This form is only for Participant to Participant Transfers, which are transfers from your MSDLAF+ **Liquid Class** account(s) to another Investor's MSDLAF+ **Liquid Class** account(s) within the same investment option. MSDLAF+ encourages you to notify the Receiving Investor(s) regarding the nature of each Participant to Participant Transfer. Your new Participant to Participant Transfer Instructions may take the MSDLAF+ Client Services Group up to 24 hours to verify and set up on your account. The instructions and authorized signature below permits the MSDLAF+ Client Services Group, per your direction, to establish transfer instructions to move money from your MSDLAF+ **Liquid Class** account(s) to another Investor's MSDLAF+ accounts.

**SENDING INVESTOR INFORMATION: (All fields in this section must contain Sending Investor information ONLY.)**

Investor Name: \_\_\_\_\_ TIN: \_\_\_\_\_  
(Name that appears on Fund records) (Taxpayer Identification Number)

List the MSDLAF+ Liquid Class account number(s) to which this form applies:

- |          |          |          |
|----------|----------|----------|
| 1. _____ | 4. _____ | 7. _____ |
| 2. _____ | 5. _____ | 8. _____ |
| 3. _____ | 6. _____ | 9. _____ |

**RECEIVING INVESTOR INFORMATION: (All fields in this section must contain Receiving Investor information ONLY.)**

Add	Remove		
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number
		MSDLAF+ Investor Name	MSDLAF+ Liquid Class Account Number

**CERTIFICATION & SIGNATURE: (Please have a Contact, who is authorized per Fund records to update banking instructions, sign below.)**

I hereby certify that I have obtained authorization from the Receiving Investor(s) to initiate transfers to the MSDLAF+ account(s) listed above.

Authorized Signature _____	Date _____	Phone # _____
Print or Type Name of Authorized Signatory _____	Title/Position _____	Email Address _____

**Any document containing sensitive information received by email will not be accepted. Please send by uploading through Connect, fax, or mail.**

**SEND VIA CONNECT:** Log in to Account Access  
**Existing Connect** Click ☒ Secure Contact  
**Users Only** Select file to upload - Send message

**FAX TO:** MSDLAF+ Client Services Group  
1-888-535-0120

**MAIL TO:** MSDLAF+ Client Services Group  
P.O. Box 11760  
Harrisburg, PA 17108

**FUND USE ONLY**

V2022.04	INITIALS
Processed	
Confirmed	